

# TFSA

Allows Canadians to earn tax-free investment income, thereby making it easier to meet lifetime savings needs. The TFSA complements existing registered savings plans, such as a registered retirement savings plan (RRSP), and is intended as simply another investment option for your savings.

Under the CEIRP, the same investment options and associated fees as those of the RRSP accounts will apply to the TFSA. You're responsible for determining, monitoring and applying your applicable contribution limits.

You can find forms for enrolling in and contributing to a TFSA at [www.grsaccess.com](http://www.grsaccess.com), under **Forms**.

Watch this [short video](#) to learn more and for access to an enrolment guide.

## How to contribute to a TFSA

### Online banking

Just search for "Great-West" in the bill payments section of your bank's website. Enter your plan number 62724 and certificate number (without spaces) to create the account number.

### Lump-sum deposit

Complete the "Lump-sum deposit to a Tax-free Savings Account" form and submit it with your cheque, payable to London Life Insurance Company, to:

Great-West Life  
Group Retirement Services  
255 Dufferin Avenue, T540  
London, ON N6A 4K1

### Monthly deposit

To set up deposits from your bank account to your TFSA, please complete the "Pre-Authorized Contribution Agreement" form and submit it with a void cheque to:

Great-West Life  
Group Retirement Services  
255 Dufferin Avenue, T540  
London, ON N6A 4K1

### Request a transfer of unrestricted non-registered savings plan (NRSP) funds

Call Great-West Life at 1-800-724-3402 each time you wish to make a transfer.

### Transfer a TFSA from another financial institution

To transfer to your Great-West Life account, please complete the "Transfer Authorization for TFSA" form and submit it to the other institution.

