

A timeline of the CEIRP

<p>2003</p>	<ul style="list-style-type: none"> • The IATSE Local 891 Retirement Committee, in conjunction with their consultant, undertook a search for a comprehensive group registered retirement savings plan for their members • A total of 28 proposals from various investment service providers were reviewed, with Great-West Life being awarded the plan. This process culminated with the January 1, 2004 launch of the "IATSE Local 891 Retirement Savings Program" • The plan was designed with two components: a registered retirement savings plan and a non-registered savings plan
<p>2004</p>	<ul style="list-style-type: none"> • The "IATSE Local 891 New Retirement Savings Program" with Great-West Life is launched. • Investment management fees 1.10%
<p>2005</p>	<p>The plan is renamed the "IATSE Canadian Retirement Plan"</p> <p>3 IATSE locals joined:</p> <ul style="list-style-type: none"> • IATSE Local 667 • IATSE Local 411 • IATSE Local 828 <p>Investment line up:</p> <ul style="list-style-type: none"> • Target Risk funds • Socially Responsible Balanced Fund (Meritas and SRI Bond fund)) • Daily Interest • 5 Year GIC +.50% over GWL posted interest rate. • Money Market fund • Money Market fund the only option for the NRSP • Conservative Portfolio Fund is the default for the RRSP <ul style="list-style-type: none"> • Over 1,000 members and over \$7 million invested
<p>2006</p>	<p>13 IATSE locals joined:</p> <ul style="list-style-type: none"> • IATSE International Office • IATSE Local 129 • IATSE Local 669 • IATSE Local 822 • IATSE Local B173 • IATSE Local 357 • IATSE Local 873 • IATSE Local 212 • IATSE Local 295 • IATSE Local 210 • IATSE Local 514 <ul style="list-style-type: none"> • IATSE Local 856 • IATSE Local 924 • Over 4,600 members and over \$26 million invested
<p>2007</p>	<ul style="list-style-type: none"> • IATSE Local 849 and IATSE Local 680 joined • Expense Recovery Account agreement .1% of the Investment Management Fees (IMF) to the plan • Certificate numbers replaced Social Insurance numbers as identifiers • Over 7,100 members and over \$39 million invested

2008	<p>3 IATSE locals joined:</p> <ul style="list-style-type: none"> • IATSE Local 63 • IATSE Local 105 • IATSE Local 168 <ul style="list-style-type: none"> • The Directors Guild of Canada joins and the plan is renamed the "Canadian Entertainment Industry Retirement Plan" • Administrators no longer tracking member contribution limits • Cadence and Ethics funds introduced to the plan. Cadence fund replaces Conservative as default for RRSP • Fund selection expended for NRSP to match RRSP and Cadence fund becomes default • 11,500 members with over \$58 million invested
2009	<p>6 IATSE locals joined:</p> <ul style="list-style-type: none"> • IATSE Local 118 • IATSE Local 58 • IATSE Local 580 • IATSE Local 461 • IATSE Local 56 • IATSE Local 906 <ul style="list-style-type: none"> • Entertainment Partners Canada joined • 12,000 members and over \$87 million invested
2010	<ul style="list-style-type: none"> • Waiting period for accessing employer contributions upon termination increased for 60 days to 90 days • Investment management fees reduction to .99% • 12,200 members and over \$112 million invested
2011	<p>12,700 members with \$137 million invested</p>
2012	<ul style="list-style-type: none"> • Associated Crafts and Technicians of the IATSE and IATSE Local 634 joined • 13,200 members with \$172 million invested
2013	<ul style="list-style-type: none"> • In December the Money Market fund was dropped from the investment line up • Investment management fees reduction to .87% • 13,730 members with \$220.6 million invested
2014	<ul style="list-style-type: none"> • DGC National Office Employees joined the plan • Tax-free savings account is added as an investment option • 15,001 members with over \$266 million invested
2015	<ul style="list-style-type: none"> • Actsafe Safety Association joined • Contributing through online banking introduced • CEIRP rebranded • Investment management fees reduction to .78% • 16,636 members with over \$312.5 million invested
2016	<ul style="list-style-type: none"> • RRIF launched October • Meritas was removed and Ethics fund was combined with SRI Bond fund to become the SRI Balanced fund • Option to choose a specific Cadence fund removed from enrolment forms • 19,294 members with over \$390 million invested
2017	<ul style="list-style-type: none"> • DGC Quebec office Employees joined • IATSE Local 709 and IATSE Local 471 joined • Ethics fund removed as stand-alone fund • Investment management fees reduction to .68% • 21,448 members with over \$476 million invested

2018	23,348 members with over \$524 million invested
2019	<ul style="list-style-type: none"> • British Columbia Council of Film Unions joined • Increased the age to 60 for accessing employer contributions for members enrolling in the plan after October 1 • Investment management fees reduction to .53% • 25,580 members with over \$655 million invested
2020	<ul style="list-style-type: none"> • CEIRP was incorporated • Great-West Life became Canada Life • 27,036 members with over \$750.6 million invested
2021	<ul style="list-style-type: none"> • IATSE Local 659 and IATSE Local 938 joined • DGC Newfoundland and Labrador District Council • RESP launched • Investment management fees reduction to .48% • 29,843 members with over \$940.8 million invested
2022	<ul style="list-style-type: none"> • IATSE Local 523, IATSE Local 863 and new IATSE Local 250 joined • 32,890 members with over \$961 million invested
2023	<ul style="list-style-type: none"> • New Extended Plan division for family members added • 33,662 members with over \$1,061 billion invested